

Vienna, 11 July 2018

BUWOG AG: Early redemption of the convertible bonds without interest due 2021 convertible into ordinary bearer shares with no par value of BUWOG AG (ISIN: AT0000A1NQH2)

BUWOG AG, FN 349794d, hereby announces that it will prematurely terminate the convertible bonds without interest due 2021 convertible into ordinary bearer shares with no par value of BUWOG AG (ISIN: AT0000A1NQH2) and repay the principal amount pursuant to § 5 (d) of the terms and conditions. The termination occurs effective with 10 August 2018; this day is also the call redemption date.

The conversion period pursuant to § 8 (a)(vi) of the terms and conditions ends with the lapse of 6 August 2018. To the extent that the holders of the convertible bonds do not exercise their conversion right until the lapse of 6 August 2018, the convertible bonds will be redeemed on 10 August 2018 (Call Redemption Date) at their principal amount.

For requests, please contact:

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