

Current report no 07/2021

dated 23 April 2021

OPERATIONS UPDATE FOR THE THREE MONTHS ENDED 31 MARCH 2021

Kernel Holding S.A. informs that the Operations Update for the three months ended 31 March 2021 is published and available on the Company's web-site:

http://www.kernel.ua/investor-relations/financial-reports/

Legal grounds: Art. 56.1.1 of the Act of 29 July 2005 on public offerings, conditions governing the introduction of financial instruments to the organized trading system, and public companies.

Signatures of individuals authorized to represent the Company:

Yuriy Kovalchuk

Anastasiia Usachova