

June 7, 2021

Notifying party:

BNP Paribas SA
16 boulevard des Italiens
75009 Paris
(the “Notifying Party”)

Komisja Nadzoru Finansowego
(*Polish Financial Supervision Authority*)
ul. Piękna 20
00-549 Warsaw, Poland

BNP Paribas Bank Polska S.A.
ul. Kasprzaka 2
01-211 Warszawa
(the “Bank”)

NOTIFICATION

The Notifying Party, in accordance with Article 69 Section 2 Item 2 in conjunction with Article 69 Section 1 Item 2 of the Polish Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and Public Companies of 29 July 2005 (the “**Public Offering Act**”), hereby notifies that on June 7, 2021 as a result of the settlement of block trade transactions entered into on June 2, 2021 in connection with an accelerated book-building placement (the “**ABB**”) regarding 1,858,911 shares in the Bank, representing approximately 1.26% of shares in the Bank’s share capital and in the total number of votes at the Bank’s general meeting (the “**Shares**”), the Notifying Party’s share in the total number of votes at the Bank’s general meeting decreased by approximately 1.26%.

Immediately prior to the ABB settlement, the Notifying Party held directly 95,360,238 shares in the Bank’s share capital representing approximately 64.64% of the shares in the Bank’s share capital and in the total number of votes at the Bank’s general meeting and together with its subsidiary the Notifying Party held jointly 130,850,464 shares in the Bank’s share capital representing approximately 88.70% of the shares in the Bank’s share capital and in the total number of votes at the Bank’s general meeting.

As a result of ABB settlement and as of the date of this notification the Notifying Party directly holds 93,501,327 shares in the Bank’s share capital representing approximately 63.38% of the total number of shares in the Bank’s share capital and in the total number of votes at the Bank’s general meeting, and together with its subsidiary the Notifying Party holds jointly 128,991,553 shares representing approximately 87.44% of the shares in the Bank’s share capital and in the total number of votes at the Bank’s general meeting.

The only subsidiary of the Notifying Party that holds any shares in the Bank is BNP Paribas Fortis SA/NV which directly holds 35,490,226 shares in the Bank’s share capital representing approximately 24.06% of the total number of shares in the Bank’s share capital and in the total number of votes at the Bank’s general meeting.

The Notifying Party is not a party to any agreement on the transfer of rights to exercise voting rights vested in the Bank’s shares within the meaning of Article 87 Section 1 Item 3 letter c) of the Public Offering Act.


The Notifying Party does not hold any financial instruments already issued by the Bank which after their maturity date entitle or oblige their holder unconditionally to acquire shares, to which rights to vote are attached, referred to in Article 69b Section 1 Item 1 of the Public Offering Act.

In addition, the Notifying Party does not hold any financial instruments related, directly or indirectly, to the Bank's shares that give rise to any economic consequences similar to the consequences of the financial instruments specified in the preceding paragraph, referred to in Article 69b Section 1 Item 2 of the Public Offering Act.

Due to the fact that the Notifying Party does not hold any financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Public Offering Act, the total number of votes in the Bank, as well as the total percentage share in the total number of votes in the Bank, referred to in Article 69 Section 4 Item 9 of the Public Offering Act, correspond to the number of votes attached to shares of the Bank and the percentage share in the total number of votes in the Bank specified above.


/signatory page to follow/

On behalf of the Notifying Party:

Signature: _____


Name and surname: [•] *Xavier DORÉ*

Position: [•]

Signature: _____


Name and surname: [•] *Vincent Guéquer*

Position: [•]