



Czech National Bank
Balance of Payments Department
Na Příkopě 864/28
115 03 Prague 1
Czech Republic

Prague on 4 April 2022

Re: Notice pursuant to Section 8a of Act No. 15/1998 Coll., on Capital Market Supervision, as amended, and pursuant to Section 120c of the Act No. 256/2004 Coll., on Conducting Business in Capital Market, as amended

ČEZ, a. s., a company with registered office at Prague 4, Duhová 2/1444, Post Code: 140 53, Czech Republic, Id No.: 452 74 649, registered with the Czech Commercial Register maintained by the Municipal Court in Prague under file No. B 1581, pursuant to Section 8a of Act No. 15/1998 Coll., on Capital Market Supervision, as amended, and pursuant to Section 120c of the Act No. 256/2004 Coll., on Conducting Business in Capital Market, as amended, hereby informs the Czech National Bank of the issuance of notes by ČEZ, a. s., being performed abroad under the EMTN programme of ČEZ, a. s.:

Issuer:	ČEZ, a. s.
Issue Date:	6 April 2022
Issue Place:	Eurobond credited to investor accounts kept with Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV with registered office in Belgium, with an application for listing on the regulated market of the Luxembourg Stock Exchange.
Series Number:	31
Tranche Number:	1
Aggregate Principal Amount:	EUR 600,000,000
Form of Notes:	Bearer
Type of Notes:	Temporary Global Note deposited in Luxembourg with a common safekeeper for Clearstream Banking S.A., with registered office in Luxembourg, which, following the fulfilment of certain conditions, is exchangeable for a Permanent Global Note; interests in the Temporary Global Note or Permanent Global Note are to be electronically credited to investor accounts kept with Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV, with registered office in Belgium.
Yield:	Fixed interest rate of 2.375% p.a.
Issue price:	99.595%
Maturity:	6 April 2027



ISIN:

XS2461786829

Other information:

The above specified issue of notes is to be governed by English law.

ČEZ, a. s.

By: _____

Name: Martin Novák

Title: Member of the Board of Directors

By: _____

Name: Tomáš Pleskač

Position: Member of the Board of Directors