

## Internal Information

### **ČEZ successfully raised EUR 170 million Schuldschein loan**

Prague, December 19, 2022 - ČEZ, a. s., (Baa1/A-) successfully signed Schuldscheindarlehen loan agreements (privately placed unsecured debt governed by German law) amounting to EUR 170 million. This is the first part of Schuldschein, with planned settlement on 22 December 2022. The transaction will conclude following the second settlement in January 2023. The loan maturities are 3 and 5 years. Deutsche Bank Aktiengesellschaft, Erste Group Bank AG, Raiffeisen Bank International AG and Societe Generale are acting as arrangers.