



## Unaudited interim consolidated financial report for 1H FY2023 and 2Q FY2023

Current report no. 1/2024  
Dated January 17, 2024

The Board of Directors of Coal Energy S.A. (the "Company") hereby releases the unaudited interim consolidated financial report of the Coal Energy Group for six months ended December 31<sup>st</sup> 2022.

The report is also available on the Company's website in Investor Relations section.

The 1H FY2023 of Coal Energy S.A. commenced on the 1<sup>st</sup> July 2022 and ended on the 31<sup>st</sup> December 2022.

Selected financial data (unaudited) / Wybrane dane finansowe (niezaudytowane)

<i>in US\$ thousand</i>	<i>w tys. USD</i>	<b>3 months ended 31st Dec 2022 2Q FY2023</b>	<b>3 months ended 31st Dec 2021 2Q FY2022</b>	<b>6 months ended 31st Dec 2022 1H FY2023</b>	<b>6 months ended 31st Dec 2021 1H FY2022</b>
Revenue	Przychody ze sprzedaży netto	477	586	762	1,018
Operating profit/(loss)	Wynik operacyjny	(640)	(1)	(901)	24
Profit (loss) for the period	Wynik netto	(933)	(454)	(2,003)	(440)

<i>in US\$ thousand</i>	<i>w tys. US\$</i>	<b>31<sup>st</sup> December 2022</b>	<b>30<sup>th</sup> June 2022</b>
Non-current assets	Aktywa trwałe	7,812	14,176
Inventories	Zapasy	1,495	2,076
Trade and other receivables	Należności handlowe i inne	1,300	1,978
Current assets	Aktywa obrotowe	2,977	4,711
Share capital	Kapitał zakładowy	450	450
Total equity	Kapitał własny	(912)	2,465
Non-current liabilities	Zobowiązania długoterminowe	3,340	3,945
Current loans and borrowings	Kredyty i pożyczki krótkoterminowe	864	934
Total liabilities	Zobowiązania ogółem	11,701	16,422
Total assets	Aktywa ogółem	10,789	18,887