



PRESS RELEASE

Concluded the First Tranche of the Buy-Back Programme 2023

UniCredit: update on the execution of the share buy-back programme during the period from 4 to 7 March 2024

Definition of the final amount of the 2024 dividend per share referred to the year 2023

Milan, 8 March 2024 – UniCredit S.p.A. (the “Company” or “UniCredit”) announces the completion on 7 March 2024 of the share buy-back programme communicated to the market on 30 October 2023 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 27 October 2023 (the “**First Tranche of the Buy-Back Programme 2023**”).

On the basis of the information received from Goldman Sachs International as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the First Tranche of the Buy-Back Programme 2023, UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 4 to 7 March 2024.

SUMMARY OF PURCHASE TRANSACTIONS FROM 4 TO 7 MARCH 2024				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
4 March 2024	Purchase	1,162,950	31.2412	MTA
5 March 2024	Purchase	1,500,000	31.3686	MTA
6 March 2024	Purchase	1,399,799	31.4652	MTA
7 March 2024	Purchase	773,935	31.4437	MTA
TOTAL		4,836,684	31.3779	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

Under the First Tranche of the Buy-Back Programme 2023, UniCredit purchased no. 95,995,258 shares for a total consideration of Euro 2,499,999,974.51. As of the same date, following the cancellation of the treasury shares on 16 January 2024, UniCredit holds a total of no. 37,815,422 treasury shares equal to 2.20% of the share capital, which are



expected to be cancelled in execution and within the terms established by the resolution of the Shareholders' Meeting held of 27 October 2023.

Following the completion of the First Tranche of the Buy-Back Programme 2023, the final amount of the dividend per share ("DPS") referred to the financial year 2023 and which will be paid during the current financial year is equal to Euro 1.8029 for each share entitled to the payment of the cash dividend. It is recalled that the total amount of dividends that the Company proposes to the Shareholders' Meeting to distribute is equal to Euro 3,014,750,000.00. The aforementioned DPS updates the preliminary amount of Euro 1.7950 anticipated to the market on 29 February 2024.

Contacts

Media Relations

e mail: mediarelations@unicredit.eu

Investor Relations

e mail: InvestorRelations@unicredit.eu