

PRESS RELEASE**Shareholders' meeting documentation**

Following the press release on the same subject issued on 1 March 2024, UniCredit S.p.A. informs that, as of today's date, it has made available to the public, at the Company's Registered Office, on the website of the authorized storage mechanism "eMarket STORAGE" managed by Teleborsa S.r.l. (www.emarketstorage.it/en), as well as on UniCredit website, the documentation concerning the following items on the Agenda of the Shareholders' Meeting convened on 12 April 2024:

Ordinary Part:

1. Approval of the 2023 Financial Statements.
2. Allocation of the net profit of the year 2023.
3. Elimination of negative reserves for the components not subject to change by means of their definitive coverage.
4. Authorisation to purchase treasury shares aimed at remunerating the shareholders. Consequent and inherent resolutions.

Extraordinary Part:

4. Cancellation of treasury shares with no reduction of share capital; consequent amendment of Article 5 of the Articles of Association. Related and consequent resolutions

The documentation relating to the other items on the agenda of the Ordinary and Extraordinary Shareholders' Meeting, including the draft of the financial statements, the consolidated financial statements and the integrated financial statements pursuant to Legislative Decree 254/2016 will be published according to the terms provided by law.

Milan, 8 March 2023

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