

PRESS RELEASE**Shareholders' meeting documentation**

Following the press releases on the same subject issued on 1 March and 8 March 2024, UniCredit S.p.A. informs that, as of today's date, it has made available to the public, at the Company's Registered Office, on the website of the authorized storage mechanism "eMarket STORAGE" managed by Teleborsa S.r.l. (www.emarketstorage.it/en), as well as on UniCredit website, the documentation concerning the following items on the Agenda of the Shareholders' Meeting convened on 12 April 2024:

Ordinary Part:

7. Determination of the remuneration of Directors and Audit Committee members
8. 2024 Group Remuneration Policy
9. Remuneration Report
10. 2024 Group Incentive System
11. Employee Share Ownership Plan

Extraordinary Part:

1. Delegation to the Board of Directors of the power to resolve a free capital increase to the service of the 2022 Group Incentive System and for other forms of variable remuneration and consequent integration of Article 6 of the Articles of Association
2. Delegation to the Board of Directors of the power to resolve a free capital increase to the service of the 2023 Group Incentive System and for other forms of variable remuneration and consequent integration of Article 6 of the Articles of Association
3. Delegation to the Board of Directors of the power to approve a free capital increase to the service of the 2020-2023 LTI Plan and consequent integration of Article 6 of the Articles of Association

Milan, 12 March 2024

Enquiries

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