
NEWS RELEASE

Eurohold Bulgaria convenes general meeting of shareholders to take a decision about new issue of warrants

Eurohold Bulgaria, the biggest public trading holding in Bulgaria, convenes general meeting of shareholders on May 30, 2024. The only item on the agenda of the meeting is a resolution for issuance of warrants. The new emission will be in the amount of up to 260 500 000 warrants with an issue value of BGN 0.50 (EUR 0.25) each, realized under the terms of a public offering. The warrants will give the right to subscribe for the corresponding number of shares with voting rights of Eurohold's future capital increase. The subscription right will be exercisable for up to 10 years, with the shares that can be subscribed being of the same type and class as the existing Eurohold share issue.

The issue value of warrants will be 2 BGN (EUR 1), and a conversion ratio warrant/share of 1:1. Eurohold will issue the new shares in the future conditional capital increase, under the condition that the new shares are issued only for subscription by the owners of the warrants.

The public offering of the issue of warrants shall be considered successfully completed only if at least 78 150 000 warrants are subscribed and fully paid, representing 30% of the offered for issuance securities. It is not possible to subscribe for warrants above the maximum permissible amount of securities offered for issuance amounting to 260 500 000 warrants.

Participation right in the procedure of public offering of warrants will be for investors, who have acquired shares no later than 5 (five) working days after the date of publication of the announcement under Art. 89t, para. 1 of POSA. The invitation to the general meeting of shareholders was entered in the Commercial Register on 04.12.2024.

We kindly invite all shareholders to attend the meeting on May 30, 2024 at 10:30 a.m. at the headquarters of Eurohold at 43 Christopher Columbus Blvd. in Sofia.