

**Ref. No. EXB -162/ 10.12.2024**

**TO THE  
FINANCIAL SUPERVISION COMMISSION  
BULGARIAN STOCK EXCHANGE  
THE PUBLIC**

**NOTICE**

By  
"Eurohold Bulgaria" AD, UIC 175187337  
Sofia, 43 Christopher Columbus Blvd.  
represented by Kiril Boshov and Asen Minchev

Basis: Art. 112b, para. 12 of the Public Offering of Securities Act and Art. 7, para. 3 of ORDER No. 2 of 09.11.2021 on initial and subsequent disclosure of information upon public offering of securities and admission of securities to trading on a regulated market;

Subject: results of the subscription for the issue of up to 260,500,000 ordinary, dematerialized, registered, freely transferable warrants

**DEAR LADIES AND GENTLEMEN,**

On the basis of Art. 112b, para. 12 of the Public Offering of Securities Act and Art. 7, para. 3 of REGULATION No. 2 of 09.11.2021 on initial and subsequent disclosure of information upon public offering of securities and admission of securities to trading on a regulated market, we hereby inform you of the successful completion of the subscription for the issue of up to 260,500,000 ordinary, dematerialized, registered, freely transferable warrants, issued by Eurohold Bulgaria AD, conducted pursuant to the Decision of 30.05.2024. at an extraordinary general meeting of shareholders of Eurohold Bulgaria AD and Prospectus, approved by Decision of the FSC No. 787 - E of 12.11.2024 and announcement of public offering under Art. 89t para. 1 and 2 of the POSA of 13.11.2024.

The results of the public offering are as follows:

1. Start of the subscription: 25.11.2024
2. Date of completion of the subscription: 10.12.2024
2. Total number of subscribed and paid warrants: 260,481,631 warrants.
3. Amount received from the subscribed warrants: 130,240,815.50 BGN.
4. The amount of commission fees and other expenses on the public offering, paid to date – 58,510 BGN.

There have been no difficulties, disputes or similar in the trading of the rights and the subscription of the warrants.

The Company will take the necessary actions to register the new issue in the register under Art. 30, para. 1, item 3 of the Law on the Financial Supervision Commission, for the purpose of trading on a regulated market and subsequent application for admission of the issue to trading to the Bulgarian Stock Exchange AD.

Date: 11.12.2024.

Sincerely,

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Kiril Boshov

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Asen Minchev