

## **NEWS RELEASE**

## Eurohold raised over BGN 130 million through warrants to be traded on the BSE from 17 December

**Sofia**, **16 December 2024 -** Energy and financial group **Eurohold Bulgaria** AD raised 130.24 million levs (EUR 66.6 million) through an issue of 260.48 million warrants, which will start trading on the Bulgarian Stock Exchange under the code EUBW on 17 December.

Investors in **Eurohold** subscribed and paid for a total of 260 481 631 of the 260 500 000 warrants offered between 25 November and 10 December. The warrants, each with an issue value of BGN 0.5, give their holders the right to subscribe for the same amount of Eurohold voting shares priced at BGN 2 each within ten years as part of future capital increases.

**Eurohold**'s share capital is currently BGN 260.5 million, divided into the same number of shares with a nominal value of BGN 1 each.

## **Eurohold Bulgaria AD**

Eurohold Bulgaria AD is a leading energy and financial group operating in Central, Eastern and Southeastern Europe. It is listed on the Bulgarian and Warsaw Stock Exchange. Eurohold owns Electrohold, a leading energy group in Bulgaria and owner of the largest power distributor, supplier and trader in the country that has 3000 employees and serves more than 3 million consumers. Eurohold also owns Euroins Insurance Group AD (EIG), one of the largest insurance groups in the region. EIG provides a full range of insurance products, operates in 12 countries and has over 2000 employees.

www.eurohold.bg; www.eig.bg; www.electrohold.bg