



**ATLANTIS SE
CONDENSED FINANCIAL STATEMENT
FOR 9 MONTHS**

ENDED ON MARCH 31, 2026

**PREPARED IN ACCORDANCE WITH
INTERNATIONAL FINANCIAL REPORTING STANDARD**

Tallinn, 29/04/2026



TLANTIS SE

Condensed financial statement for 9 months ended on March 31, 2026 (in thous. EUR)

TABLE OF CONTENTS

Statement of financial position	3
Income statement.....	4
Statement of changes in equity.....	5
Cash flow statement.....	6
1. General information.....	7
2. Selected financial data	7



INTERIM CONDENSED STATEMENT OF FINANCIAL POSITION	31 March 2026 unaudited in thous. EUR	30 June 2025 audited in thous. EUR
Assets		
Fixed assets	0	0
Long-term financial assets	0	0
Current assets	850	861
Short-term receivables	0	0
Short-term financial asset	839	802
Cash and cash equivalents	9	56
Short-term prepayments	2	3
Assets total	850	861
Liabilities		
Equity	843	837
Share capital	700	700
Supplementary capital	20 300	20 300
Other reserve capital	292	292
Exchange differences	5 591	5 586
Profit / (loss) from the previous years and the current year	-26 040	-26 041
Short-term liabilities	7	24
Trade liabilities	7	9
Other liabilities	0	15
Short-term reserves	850	861
Equity and total liabilities		
	843	837
Book value	7 000 000	7 000 000
Number of shares (in pcs)	0,12	0,12
Book value per share (in EURO)	7 000 000	7 000 000
Diluted book value per share (in EURO)	0,12	0,12

INTERIM CONDENSED INCOME STATEMENT	9 months ended on 31/03/2026 (unaudited) in thous. EUR	9 months ended on 31/03/2025 (unaudited) in thous. EUR
Net interest income	25	165
Gross sales profit (loss)	25	165
General and administrative expenses	30	18
Other operating income	1	33
Profit (loss) from operating activities	-4	180
Financial revenue	35	59
Financial costs	30	105
Pre tax profit (loss)	1	134
Net profit (loss)	1	134
Weighted average number of ordinary shares (in pcs) at the end of the period	7 000 000	106 571 168
Profit (loss) per ordinary share (in EURO)	0,000	0,001
Weighted average diluted number of ordinary shares (in pcs) at the end of the period	7 000 000	106 571 168
Diluted profit (loss) per ordinary share (in EURO)	0,000	0,001



STATEMENT FROM COMPREHENSIVE INCOME	9 months ended on 31/03/2026 (unaudited) in thous. EUR	9 months ended on 31/03/2025 (unaudited) in thous. EUR
Net profit/loss for the period	1	134
Other comprehensive income, including:	5	114
- differences resulting from conversion into EURO – will not be reclassified to the income statement	5	114
Comprehensive income for the period	6	248

INTERIM CONDENSED STATEMENT OF CHANGES IN EQUITY	9 months ended on 31/03/2026 (unaudited) in thous. EUR	9 months ended on 31/03/2025 (unaudited) in thous. EUR
Opening balance of equity (OB)	837	4 674
Opening balance (OB) of equity after reconciliation to comparable data	837	4 674
Opening balance of share capital	700	1 013
Changes in share capital	0	29 362
a) increase (due to)	0	29 362
- decrease of reserve capital	0	29 362
Closing balance of share capital	700	30 375
Opening balance of supplementary capital	20 300	29 363
Change in supplementary capital	0	-29 363
a) decrease (due to)	0	29 363
- increase in the share capital	0	29 363
Closing balance of supplementary capital	20 300	0
Opening balance of other reserve capital	292	292
Closing balance of other reserve capital	292	292
Opening balance of retained profit/not settled loss of previous years	-26 041	-25 825
a) increase	1	134
- profit /loss for the period	1	134
Closing balance of retained profit/not settled loss of previous years	-26 040	-25 691
Opening balance of exchanges differences	5 586	-169
Changes in exchange differences	5	114
a) increase	5	114
b) decrease	0	0
Closing balance of exchanges differences	5 591	-55
Closing balance of equity (CB)	843	4 921



CASH FLOW STATEMENT	9 months ended on 31/03/2026 (unaudited) in thous. EUR	9 months ended on 31/03/2025 (unaudited) in thous. EUR
Operating activities		
A.I. Gross profit (loss)	1	134
A. II. Adjustments total	219	-129
Interests and share in profits (dividends)	-2	-136
Granted loans	0	-446
Repayments received	237	298
Change in receivables and active prepayments	0	51
Change in the balance of liabilities	-2	6
Change in the reserves	-15	-7
Change in the balance of accruals	1	0
Other adjustments	0	105
A.III. Net cash flow from operating activities	220	5
Investing activities		
B.I. Inflows from investing activities	0	0
B.II. Outflows from investing activities	267	0
Expenditures on the acquisition of financial assets	267	0
B.III. Net cash flow from investing activities	-267	0
Financial activities		
C.I. Inflows from financial activities	0	0
C.II. Outflows from financial activities	0	0
C.III. Net cash flow from financial activities	0	0
D. Exchange rate differences	0	-5
Total net cash flow (A.III.+/-B.III.+/-C.III.+/-D)	-47	-0
Balance sheet change in cash and cash equivalents	-47	0
Cash at the beginning of the period	-56	1
Cash at the end of the period	9	1



TLANTIS SE

Condensed financial statement for 9 months ended on March 31, 2026 (in thous. EUR)

GENERAL INFORMATION

Members of the Supervisory Board: Małgorzata Patrowicz, Jacek Koralewski, Martyna Patrowicz, Wojciech Hetkowski

Members of the Management Board: Damian Patrowicz

Beginning of the financial year: July 1, 2024

End of the financial year: June 30, 2025

Registry code: 14633855

Address: Harju maakond, Tallinn, Kesklinna linnaosa, Tornimäe tn 5, 10145

E-mail: biuro@atlantis-sa.pl

Website: www.atlantis-sa.pl

The main economic activity: As at 31/03/2026 the main economic activity registered in the Republic of Estonia is (NACE code: 64929) „Other forms of credit granting, excluding lombard credits”.

SELECTED FINANCIAL DATA

	In thous. EURO 9 months ended on March 31, 2026	9 months ended on March 31, 2025
Net interest income	25	165
Profit (loss) on operating activities	-4	180
Pre tax profit (loss) przed opodatkowaniem	1	134
Net cash flow from operating activity	220	5
Net cash flow from investing activities	-267	0
Gross cash flow from financing activities	0	0
Balance sheet change in cash and cash equivalents	-47	0
Assets total *	850	861
Short-term liabilities*	7	24
Share capital *	700	700
Number of shares (in pcs) *	7 000 000	7 000 000
Book value per share (EURO)*	0,12	0,12

* For the balance sheet items marked with an asterisk, the data presented in the second column include the balance as at 30/06/2025.

Tallinn, 29/04/2026

Signatures of all Management Board Members

<i>Damian Patrowicz</i>	Member of the Management Board
name and surname	position/function