

To
BULGARIAN STOCK EXCHANGE AD

WARSAW STOCK EXCHANGE

CENTRAL DEPOSITARY AD

THE PUBLIC

NOTICE

From
EUROHOLD BULGARIA AD,
UIC 175187337

regarding: completion of subscription for capital increase of EUROHOLD BULGARIA AD, by exercising warrants from an issue with ISIN code BG9200007243

DEAR LADIES AND GENTLEMEN,

We hereby inform you that on 01.06.2026 the subscription for capital increase of EUROHOLD BULGARIA AD by exercising warrants from an issue with ISIN code BG9200007243 was successfully completed. The subscription was carried out in implementation of a decision taken by the General Meeting of Warranholders, held on 11.05.2026 and a decision of the Management Board of EUROHOLD BULGARIA AD dated 13.05.2026, to increase the capital of EUROHOLD BULGARIA AD, through the issuance of up to 260,481,631 ordinary, registered, dematerialized, freely transferable voting shares, with a nominal value of EUR 0.51 each and an issue value of BGN 1.0226 per share, provided that the shares from the increase are subscribed by the warranholders from the issue with ISIN code BG9200007243.

The subscription started on 26.05.2026 and by the end of the subscription - on 01.06.2026, 260,440,000 warrants were exercised, respectively 260,440,000 shares were subscribed from the capital increase of EUROHOLD BULGARIA AD. Their issue value in the total amount of 266,325,944.00 euro was paid in full to the company's capital raising account opened at Texim Bank AD.

The total number of unexercised warrants after the end of the subscription is 41,631.

The capital increase was carried out in accordance with the Prospectus for the public offering of warrants, confirmed by the Financial Supervision Commission with Decision No. 787-E/12.11.2024 and a

notification under Art. 89t, para. 1 of the POSA, published on 15.05.2026 on the website of the issuer and the authorized investment intermediary.

Respectfully yours:

Assen Minchev Minchev
Executive Director

Milena Milchova Gencheva
Procurator