

## Convening of the Annual General Meeting of BTCS S.A.

The Management Board of BTCS Spółka Akcyjna with its registered office in Warsaw, Plac Powstańców Warszawy 2, 00-030 Warsaw, entered into the Register of Entrepreneurs of the National Court Register under KRS No. 0000390734, ISIN: PLVKMTK00015 and LEI: 259400F1ML9OGF3R9703 (the "Company"), hereby convenes the Annual General Meeting ("AGM"), pursuant to Article 402<sup>1</sup> § 1 of the Polish Commercial Companies Code, to be held on 29 June 2026 at 10:45 a.m. at the Notarial Office of Lidia Wojewódzka, Notary Public in Warsaw, Al. Jana Pawła II 61/217, 01-031 Warsaw.

### Proposed Agenda

1. Opening of the Annual General Meeting.
2. Adoption of a resolution on the election of the Chairperson of the Annual General Meeting.
3. Confirmation that the Annual General Meeting has been duly convened and is capable of adopting resolutions.
4. Adoption of the agenda.
5. Adoption of a resolution on waiving the appointment of the Ballot Counting Committee.
6. Adoption of resolutions regarding the consideration and approval of the Management Board's report on the Company's activities and the financial statements for 2025.
7. Adoption of a resolution regarding the coverage of the loss incurred in the 2025 financial year.
8. Adoption of a resolution regarding the continued existence of the Company.
9. Adoption of resolutions granting discharge to members of the Company's governing bodies for the performance of their duties in 2025.
10. Adoption of a resolution regarding the consideration and approval of the Supervisory Board's report on its activities in 2025 and its assessment of the Management Board's activities in 2025.
11. Adoption of resolutions regarding changes in the composition of the Supervisory Board.
12. Miscellaneous matters.
13. Closing of the Annual General Meeting.

A shareholder or shareholders representing at least one-twentieth (1/20) of the share capital may request that specific matters be included in the agenda of the AGM. Such request should be submitted to the Company in writing or electronically to the e-mail address: [zarzad@btcs.com.pl](mailto:zarzad@btcs.com.pl), in Polish, and should include a justification or a draft resolution concerning the proposed agenda item. The request must be submitted to the Management Board no later than 21 days prior to the date of the AGM. Shareholders must document their entitlement to exercise this right by providing appropriate documents in writing.

A shareholder or shareholders representing at least one-twentieth (1/20) of the share capital may, prior to the AGM, submit to the Company in writing or electronically to [zarzad@btcs.com.pl](mailto:zarzad@btcs.com.pl) draft resolutions concerning matters included in the AGM agenda or matters intended to be included therein. Draft resolutions should be prepared in Polish and

submitted in MS Word or PDF format. Shareholders must document their entitlement to exercise this right by providing appropriate documents in writing.

Each shareholder may submit draft resolutions concerning matters included in the agenda during the AGM. Such draft resolutions should be presented in Polish.

A shareholder who is a natural person may participate in the AGM and exercise voting rights either personally or through a proxy. A shareholder that is not a natural person may participate in the AGM and exercise voting rights through a person authorized to make declarations of will on its behalf or through a proxy.

A proxy must be granted, under pain of nullity, in writing and attached to the AGM minutes, or granted electronically. A proxy form template attached to this announcement is available on the Company's website from the date of publication of this announcement.

The granting of a proxy in electronic form must be notified to the Company by electronic means via e-mail sent to [zarzad@btcs.com.pl](mailto:zarzad@btcs.com.pl), making every effort to enable effective verification of the validity of the proxy. The notification should include detailed identification of both the proxy holder and the principal (including first name, surname, PESEL number, address, telephone number and e-mail address of both persons). The notification should also specify the scope of the proxy, including the number of shares for which voting rights will be exercised and the date and name of the general meeting at which such rights will be exercised.

The content of the proxy should be attached to the e-mail in PDF format.

Where the proxy is granted by a shareholder that is not a natural person, a scanned copy in PDF format of a current extract from the relevant register must also be attached.

The Company will undertake appropriate measures to identify the shareholder and the proxy holder in order to verify the validity of the proxy granted electronically. Such verification may include, in particular, return e-mails or telephone inquiries addressed to the shareholder and/or proxy holder in order to confirm the granting and scope of the proxy. The Company reserves the right to treat a failure to respond to verification questions as an inability to verify the proxy, which may constitute grounds for refusing admission of the proxy holder to participate in the AGM. Upon arrival at the AGM and before signing the attendance list, the proxy holder should present the original identity document indicated in the proxy form in order to confirm their identity.

The right to represent a shareholder that is not a natural person should result from an extract from the relevant register presented when preparing the attendance list, or from a chain of powers of attorney, if applicable. The person(s) granting the proxy on behalf of such shareholder must be disclosed in the current extract from the relevant register.

Shareholders and proxy holders should carry a valid identity document.

A member of the Management Board and an employee of the Company may act as a proxy for shareholders at the AGM. Further substitution of proxy authority is excluded.

The Company does not provide for participation in the AGM by means of electronic communication.

The Company does not provide for the possibility of speaking during the AGM by means of electronic communication.

The Company does not provide for the possibility of voting by correspondence or by means of electronic communication.

The record date for participation in the AGM is 13 June 2026, being the sixteenth day preceding the AGM (the "Record Date").

Only persons who are shareholders of the Company on the Record Date shall have the right to participate in the AGM.

Holders of registered shares (following the conversion of Series B registered shares into Series B bearer shares disclosed in ESPI Current Report No. 14/2025), temporary certificates, as well as pledgees and usufructuaries entitled to vote, shall have the right to participate in the AGM if they hold the shares on the Record Date.

Upon the request of a holder of dematerialized bearer shares submitted not earlier than the day following the announcement of the AGM and not later than the first business day after the Record Date, i.e. no later than 15 June 2026, the entity maintaining the securities account shall issue a registered certificate confirming the right to participate in the AGM.

The Company hereby emphasizes that only persons who:

a) were shareholders of the Company (or pledgees or usufructuaries of Company shares) on the Record Date, i.e. 13 June 2026; and

b) requested, within the above-mentioned period, that the entity maintaining their securities account issue a registered certificate confirming their right to participate in the AGM,

shall be entitled to participate in the AGM.

The list of shareholders entitled to participate in the AGM will be available at the Company's registered office for three business days prior to the AGM.

A shareholder may request that the list of shareholders entitled to participate in the AGM be sent free of charge by e-mail, indicating the e-mail address to which the list should be delivered.

The documentation to be presented to the AGM, together with draft resolutions, will be made available on the Company's website from the date of convening the AGM, in accordance with Article 402<sup>3</sup> § 1 of the Polish Commercial Companies Code.

Information regarding the AGM is available on the Company's website: [www.btcs.com.pl](http://www.btcs.com.pl).

The matters included in the agenda do not involve amendments to the Company's Articles of Association. Furthermore, pursuant to Article 402<sup>3</sup> § 1 item 2 of the Polish Commercial Companies Code, the Company announces that as at 3 June 2026, being the date of convening the AGM, the number of shares and voting rights in the Company is as follows: 38,433,199 shares (all shares are ordinary bearer shares); each share carries one vote; the total number of votes attached to all shares amounts to 38,433,199.

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**Marlena Lipińska**  
President of the Management Board