

PRESS RELEASE**The European Central Bank has authorised the merger by absorption
of UniCredit SA/NV into UniCredit S.p.A.**

Further to the press release dated 4 June 2026 concerning the common draft terms of the cross-border merger (the “**Cross-Border Merger**”) by way of incorporation of UniCredit SA/NV (formerly Aion Bank SA/NV) (“**UCBe**”) into UniCredit S.p.A. (“**UniCredit**”), it is hereby communicated that on 19 June 2026 the European Central Bank granted the authorization required pursuant to Article 57 of Legislative Decree No. 385 of 1 September 1993 (Italian Banking Act).

Following such authorization, as of today the financial statements for the last three financial years of the companies participating in the Cross-Border Merger have been made available to the public at UniCredit’s registered office, in accordance with Article 70, paragraph 7, letter (a) of Consob Regulation No. 11971/99 (Issuers’ Regulation) and Article 23 of Legislative Decree No. 19/2023, together with the documents already made available to the public on 4 June 2026.

Milan, 23 June 2026

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