SELECTED CONSOLIDATED FINANCIAL DATA

OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP

Selected data in the statement of consolidated comprehensive income and consolidated statement of financial position, under IFRS

Consolidated statement of comprehensive income

	Six-month period ended 30 June (unaudited)			
	2026	2025	2026	2025
	PLN'000		*EUR'000[1]*	
Sales revenue	324,201	276,379	76,243	65,480
Operating expenses	(197,103)	(177,596)	(46,353)	(42,076)
Gains on reversed impairment of receivables/(Losses) on impairment of receivables	(715)	(413)	(168)	(98)
Other revenue	6,549	2,682	1,540	635
Other expenses	(8,496)	(2,176)	(1,998)	(516)
Operating profit	**124,436**	**98,876**	**29,264**	**23,425**
Financial income	12,196	12,287	2,868	2,911
Financial expenses	(3,730)	(2,002)	(877)	(474)
Share of profit/(loss) of entities measured by the equity method	22,997	21,920	5,408	5,193
Profit before tax	**155,899**	**131,081**	**36,663**	**31,055**
Income tax expense	(25,687)	(22,316)	(6,041)	(5,287)
Net profit for the period	**130,212**	**108,765**	**30,622**	**25,768**
Basic/Diluted net earnings per share	3.06	2.58	0.72	0.61
EBITDA[2]	**139,850**	**117,074**	**32,889**	**27,737**

[1] The arithmetic mean of the average exchange rates announced by the National Bank of Poland applicable on the last day of each month was used (in the period of 6 months of 2026, 1 EUR = 4.2522 PLN, in the period of 6 months of 2025, 1 EUR = 4.2208 PLN).

[2] EBITDA = operating profit + depreciation/amortisation.

Consolidated statement of financial position

	As at			
	30 June 2026 (unaudited)	31 December 2025	30 June 2026 (unaudited)	31 December 2025
	PLN'000		EUR'000[1]	
Non-current assets:	**922,045**	**864,133**	**214,614**	**204,447**
Property, plant and equipment	102,710	107,117	23,907	25,343
Right-to-use assets	18,593	20,419	4,328	4,831
Intangible assets	385,164	355,575	89,650	84,126
Investment in entities measured by the equity method	345,555	334,546	80,431	79,151
Other non-current assets	70,023	46,476	16,298	10,996
Current assets:	**621,528**	**488,915**	**144,665**	**115,672**
Trade receivables and other receivables	129,624	81,188	30,171	19,208
Financial assets measured at amortised cost	243,051	183,321	56,572	43,372
Cash and cash equivalents	246,669	222,903	57,414	52,737
Other current assets	2,184	1,503	508	355
TOTAL ASSETS	**1,543,573**	**1,353,048**	**359,279**	**320,119**
Equity	**1,132,268**	**1,142,222**	**263,545**	**270,240**
Non-current liabilities:	**76,270**	**77,287**	**17,752**	**18,285**
Lease liabilities	12,396	14,824	2,885	3,507
Other liabilities	63,874	62,463	14,867	14,778
Current liabilities:	**335,035**	**133,539**	**77,982**	**31,594**
Lease liabilities	7,831	7,098	1,823	1,679
Other liabilities	327,204	126,441	76,159	29,915
TOTAL EQUITY AND LIABILITIES	**1,543,573**	**1,353,048**	**359,279**	**320,119**

[1] At the average exchange rate EUR/PLN of the National Bank of Poland as at 30.06.2026 r. (1 EUR = 4.2963 PLN) and as at 31.12.2025 (1 EUR = 4.2267 PLN).

Selected financial indicators

	As at/Six-month period ended 30 June (unaudited)	
	2026	2025
EBITDA margin *(EBITDA/Sales revenue)*	43.1%	42.4%
Operating profit margin *(Operating profit/Sales revenue)*	38.4%	35.8%
Return on equity (ROE) *(Net profit for last 12 months/Average equity at the beginning and at the end of the 12-month period)*	20.1%	17.8%
Debt to equity *(interest-bearing liabilities/Equity)*	1.8%	2.4%
Cost / income *(GPW Group operating expenses / GPW Group sales revenue for a 6-month period)*	60.8%	64.3%