

APPENDIX 1

STATEMENT OF INDEPENDENCE

To the Board of Directors

GreenX Metal Limited

Dear Sirs/Madams,

Regulation (EU) No 537/2014 of the European Parliament and of the Council of 16 April 2014 on specific requirements regarding statutory audits of financial statements of public-interest entities (the “Regulation”), Article 6(2)(a), requires the statutory auditor or audit firm to provide the audit committee with written confirmation that the statutory auditor, audit firm and the partners, senior managers and managers conducting the statutory audit are independent of the audited entity.

The applicable principles of impartiality and independence are set out in the Act of 11 May 2017 on statutory auditors, audit firms and public oversight (consolidated text: Journal of Laws of 2025, item 1891), the Regulation referred to above and the “Handbook of the International Code of Ethics for Professional Accountants (including International Independence Standards)” adopted by Resolution No. 207/7a/2023 of the National Council of Statutory Auditors of 17 December 2023 on establishing the professional ethics principles for statutory auditors, as amended.

The principles of impartiality and independence apply accordingly to audit firms, as well as members of the management and supervisory bodies of those entities, senior management, engagement teams and other persons directly involved in the audit, and to the network.

Siedziba w Warszawie | Polczyńska 31A, 01-377 Warszawa | Biuro w Poznaniu | Noskowskiego 2/3, 61-704 Poznań
Biuro we Wrocławiu | Ruska 37/38, 50-079 Wrocław | Biuro w Gliwicach | Piwna 10/15, 44-100 Gliwice
Biuro w Krakowie | Moniuszki 50, 31-523 Kraków | Biuro w Skierniewicach | Rybickiego 8, 96-100 Skierniewice
Biuro w Zielonej Górze | Jedności 3/2, 65-018 Zielona Góra | Biuro w Gdańsku | Grunwaldzka 71/73, 80-241 Gdańsk

NIP: 6751492461 | KRS: 0000487588 | REGON: 122994138

Członek UHY International, sieci niezależnych firm audytorskich i konsultingowych.

APPENDIX 1

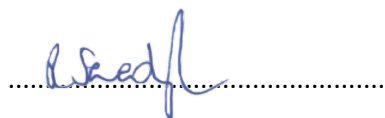
STATEMENT OF INDEPENDENCE

In fulfilment of this obligation, we make the following statement:

On behalf of UHY ECA Audyt Spółka z ograniczoną odpowiedzialnością, an audit firm entered in the register of audit firms under number 3886, with its registered office in Warsaw at 31A Połczyńska Street, we confirm, in accordance with the provisions referred to above, our impartiality and independence in relation to GreenX Metal Limited and the other companies of the GreenX Metal Group:

- UHY ECA Audyt Spółka z ograniczoną odpowiedzialnością and the firms belonging to the UHY International network;
- members of the Management Board of UHY ECA Audyt Spółka z ograniczoną odpowiedzialnością and Partners;
- the key statutory auditor conducting the audit of the consolidated financial statements of the GreenX Metal Group for the financial year from 1 July 2025 to 30 June 2026;
- members of the audit team and other persons involved in the audit of the consolidated financial statements of the GreenX Metal Group for the financial year from 1 July 2025 to 30 June 2026.

I am aware of the criminal liability for making a false statement.



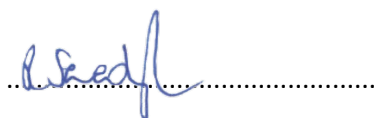
Roman Seredyński, PhD

Key statutory auditor

Statutory auditor registration No. 10395

on behalf of UHY ECA Audyt Sp. z o.o.; audit firm registration No. 3886

Warsaw, 29 September 2026



Roman Seredyński, PhD

Partner

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