

Madrid, 29 October 2026

To: **Mostostal Warszawa S.A.**
ul. Konstruktorska 12A
02-673 Warszawa
(the „**Company**”)

From: **Acciona Construcción Polonia S.L.**
Calle Mesena 80
28033 Madryt, Hiszpania
(„**Acciona**”)

Submission of Draft Resolution on a Rights Issue

Dear Sirs,

Pursuant to Article 401 § 4 of the Commercial Companies Code, Acciona hereby submits the attached draft resolution concerning an increase in the Company's share capital through the issuance of new shares at an issue price of PLN 2.75 per share, with pre-emptive rights for existing shareholders.

Recapitalising the Company has been Acciona's objective from the outset. A rights issue is, in Acciona's view, a fair and balanced way to pursue that objective: it raises capital for the Company while offering all eligible shareholders the opportunity to participate in the same issue, at the same price and in proportion to their existing holdings.

The proposed issue price is consistent with the minimum price of PLN 2.75 per share approved by the Polish Financial Supervision Authority (the "**KNF**") for a potential mandatory tender offer by Acciona. That price is significantly higher than the value of the Company's shares established during the KNF proceedings, which was negative under both the income approach and the asset-based approach. If Acciona's participation in the issue increases its voting interest and triggers a mandatory tender offer obligation, Acciona intends to announce an offer at PLN 2.75 per share, subject to the KNF's decision and applicable law.

For minority shareholders, the rights issue preserves a meaningful choice. Shareholders who exercise their rights in full can maintain their proportionate shareholding and voting interest, subject to the issue terms. Those who choose not to invest further are not required to do so and may dispose of their subscription rights to realise value from them. The structure therefore gives each shareholder the ability to decide how to respond to the Company's financing needs. The issue is also in the interests of the Company and its stakeholders. Successful completion would provide capital directly to the Company, supporting its liquidity, continued operations and ability to perform its business obligations.

For these reasons, Acciona considers the proposed rights issue to be a proportionate means of addressing the Company's financing needs while respecting shareholders' rights and offering them equal opportunity to participate.

Acciona therefore calls upon all remaining shareholders to act responsibly, acknowledge the conclusions reached by the KNF and support the proposed capital increase rather than continue to obstruct a measure that is essential to the Company's financial recovery and long-term viability.

Yours faithfully,



For and on behalf of **ACCIONA Construcción Polonia, S.L.**

Attachment: Draft resolution of the General Meeting of Mostostal Warszawa S.A.